

**Annexure II**  
**SWADESHI POLYTEX LIMITED**

**(1) (a) Statement showing Shareholding Pattern as on 31/12/2014**

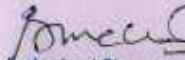
Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII/IV)*100
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	1	5,250	0	0.13	0.13	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	6	23,84,679	10,73,679	61.15	61.15	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	7	23,89,929	10,73,679	61.28	61.28	0	0.00
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	7	23,89,929	10,73,679	61.28	61.28	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	12	2,125	0	0.05	0.05	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	1	250	0	0.01	0.01	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	4	1,250	825	0.03	0.03	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	17	3,625	825	0.09	0.09	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	61	6,83,306	1,78,759	17.52	17.52	0	0.00
(b)	i) INDIVIDUALS -HOLD UP TO 1 LAKH (NOM VALUE)	9723	8,18,430	46,175	20.99	20.99	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	0	0	0	0.00	0.00	0	0.00
(c)	ANY OTHER (SPECIFY)- CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	NON-RESIDENTS	29	4,710	0	0.12	0.12	0	0.00
	FOREIGN COMPANY	0	0	0	0.00	0.00	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	9813	15,06,446	2,24,934	38.63	38.63	0	0.00

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Category code	shareholder	of share-holders	of Shares	shares held in dematerialized form	as a percentage of total no. of shares		or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(C) Shares held by Custodians and against which</b>								
<b>Depository Receipts have been issued</b>								
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	9837	39,00,000	12,99,438	100.00	100.00	0	0.00

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## Introductory sub-table (I)(a)

Name of the Company: SWADESH POLYTEX LIMITED			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31/12/2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>		<b>3900000</b>	<b>0</b>
<b>Total (A+B+C)</b>		<b>3900000</b>	

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Annexure II  
**SWADSHI POLYTEX LIMITED**  
 Holding Company (including shares, options, convertible securities) of persons belonging to the category  
 "Non-Profit Group" as on  
 31/03/2014.

Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares including all securities amounting to conversion of warrants and convertible securities as a % of total share capital
	Number of shares held	As a % of total paid up capital (A+B+C)	Number	As a percentage of total paid up capital (D/E)	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total convertible securities of the same class	
Swadesh Systems Pvt.Ltd	2,77,500	71.3	0	0.00	0.00	0.00	0.00	0.00	71.3
MS NATIONAL TEXTILE CORPORATION LTD	250	0.01	0	0.00	0.00	0.00	0.00	0.00	0.01
MS NATIONAL TEXTILE CORPORATION LTD	250	0.01	0	0.00	0.00	0.00	0.00	0.00	0.01
MR MATHERIA SWARUP	5,250	0.13	0	0.00	0.00	0.00	0.00	0.00	0.13
NATIONAL TEXTILE CORPORATION LTD	11,10,500	33.90	0	0.00	0.00	0.00	0.00	0.00	33.90
PALAMURU COOLING TOWERS LTD	4,42,820	11.64	0	0.00	0.00	0.00	0.00	0.00	11.64
Shree Pvc Pvt.Ltd	1,43,250	3.81	0	0.00	0.00	0.00	0.00	0.00	3.81
<b>Grand Total</b>	<b>23,98,020</b>	<b>61.28</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>61.28</b>

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**Annexure II  
SWADESHI POLYTEX LIMITED**

**(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public", and holding more than 1% of the total number of shares as on 31/12/2014**

Sr. No.	Folio# / DPID/CI ID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in parent/(s) above	Details of warrants		Details of convertible securities		Total shares (including shares amounting full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	MR02061	M/S M K J ENTERPRISES LTD	4,87,525	12.50					
2	IN302105/10639488	MONOLITH INVESTMENT COMPANY LIMITED	96,059	2.46					
3	IN300095/10183699	M/s Vin Power Vansappu & Engg. Industries Ltd.,	82,425	2.11					
<b>Grand-Total</b>			<b>6,66,009</b>	<b>17.07</b>					

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Annexure II

SWADESHI POLYTEX LIMITED

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2014

Sr. No.	Folio# / DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in part(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
		M/S M. K. J. ENTERPRISES LTD	4,87,525	12.50	-	-	-	-	-
		<b>Grand-Total</b>	<b>4,87,525</b>	<b>12.50</b>					

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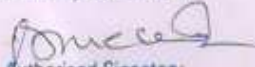
Annexure II

**SWADESHI POLYTEX LIMITED**

(I) (d) Statement showing details of lock-in shares as on 31/12/2014

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
<b>Grand-Total</b>				NIL	NIL

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**Distribution Schedule**

**SWADESHI POLYTEX LIMITED**

Distribution of	Equity Shares	as on	31/12/2014
Total Nominal value of Rs.	39000000.00	Nominal value of each share/unit Rs.	10.00
Total number of shares/units	3900000	Paid up value of each share/unit Rs.	10.00

**TABLE I**  
**Distribution of holdings**

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	9693	98.54	669750	6697500.00	17.17
5001 TO 10000	87	0.88	67325	673250.00	1.73
10001 TO 20000	31	0.32	48357	483570.00	1.24
20001 TO 30000	9	0.09	21225	212250.00	0.54
30001 TO 40000	4	0.04	13430	134300.00	0.34
40001 TO 50000	4	0.04	19175	191750.00	0.49
50001 TO 100000	2	0.02	10550	105500.00	0.27
100001 and Above	7	0.07	3050188	30501880.00	78.21
<b>** G Total</b>	<b>9837</b>	<b>100.00</b>	<b>3900000</b>	<b>39000000.00</b>	<b>100.00</b>

For Swadeshi Polytex Limited

  
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**SWADESHI POLYTEX LIMITED**

Shareholding Pattern as on 31/12/2014

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above )
			NIL	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above )
			NIL	
	<b>TOTAL</b>			

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