

SWADESHI POLYTEX LIMITED

(1) (a) Statement showing Shareholding Pattern as on

31/03/2015

| Category code | Category of shareholder | Number of shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total no. of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|---|----------------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of promoter and promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | INDIVIDUALS/HUF | 1 | 5,250 | 0 | 0.13 | 0.13 | 0 | 0.00 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 6 | 23,84,679 | 23,84,179 | 61.15 | 61.15 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (1) | 7 | 23,89,929 | 23,84,179 | 61.28 | 61.28 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total (A) | 7 | 23,89,929 | 23,84,179 | 61.28 | 61.28 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS/BANKS | 12 | 2,125 | 0 | 0.05 | 0.05 | 0 | 0.00 |
| (c) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 1 | 250 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 4 | 1,250 | 825 | 0.03 | 0.03 | 0 | 0.00 |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | ANY OTHER (SPECIFY) - FOREIGN FINANCIAL INSTITUTION | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B) (1) | 17 | 3,625 | 825 | 0.09 | 0.09 | 0 | 0.00 |
| (2) | Non-institutions | | | | | | | |
| (a) | BODIES CORPORATE | 60 | 5,97,047 | 92,500 | 15.31 | 15.31 | 0 | 0.00 |
| (b) | i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE) | 9706 | 8,16,825 | 49,570 | 20.95 | 20.95 | 0 | 0.00 |
| | ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE) | 3 | 87,864 | 87,864 | 2.25 | 2.25 | 0 | 0.00 |
| (c) | ANY OTHER (SPECIFY)- CLEARING MEMBERS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | NON-RESIDENTS | 29 | 4,710 | 0 | 0.12 | 0.12 | 0 | 0.00 |
| | FOREIGN COMPANY | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B) (2) | 9798 | 15,06,446 | 2,29,934 | 38.63 | 38.63 | 0 | 0.00 |
| | Total (B) | 9815 | 15,10,071 | 2,30,759 | 38.72 | 38.72 | 0 | 0.00 |

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SWADESHI POLYTEX LIMITED

(1) (a) Statement showing Shareholding Pattern as on

31/03/2015

| Category code | Category of shareholder | Number of shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total no. of shares | | Shares Pledged or otherwise encumbered | |
|--|---|------------------------|------------------------|--|---|----------------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) Shareholding of promoter and promoter Group | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) | INDIVIDUALS/HUF | 1 | 5,250 | 0 | 0.13 | 0.13 | 0 | 0.00 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 6 | 23,84,679 | 23,84,179 | 61.15 | 61.15 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (1) | 7 | 23,89,929 | 23,84,179 | 61.28 | 61.28 | 0 | 0.00 |
| (2) Foreign | | | | | | | | |
| (a) | INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total (A) | 7 | 23,89,929 | 23,84,179 | 61.28 | 61.28 | 0 | 0.00 |
| (B) Public shareholding | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS/BANKS | 12 | 2,125 | 0 | 0.05 | 0.05 | 0 | 0.00 |
| (c) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 1 | 250 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 4 | 1,250 | 825 | 0.03 | 0.03 | 0 | 0.00 |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | ANY OTHER (SPECIFY) - FOREIGN FINANCIAL INSTITUTION | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B) (1) | 17 | 3,625 | 825 | 0.09 | 0.09 | 0 | 0.00 |
| (2) Non-institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 60 | 5,97,047 | 92,500 | 15.31 | 15.31 | 0 | 0.00 |
| (b) | i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE) | 9706 | 8,16,825 | 49,570 | 20.95 | 20.95 | 0 | 0.00 |
| | ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE) | 3 | 87,864 | 87,864 | 2.25 | 2.25 | 0 | 0.00 |
| (c) | ANY OTHER (SPECIFY)- CLEARING MEMBERS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | NON-RESIDENTS | 29 | 4,710 | 0 | 0.12 | 0.12 | 0 | 0.00 |
| | FOREIGN COMPANY | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B) (2) | 9798 | 15,06,446 | 2,29,934 | 38.63 | 38.63 | 0 | 0.00 |
| | Total (B) | 9815 | 15,10,071 | 2,30,759 | 38.72 | 38.72 | 0 | 0.00 |

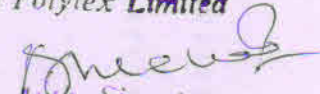
For Swadeshi Polytex Limited

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| (I) | Category of shareholder (II) | Number of shareholders (III) | Total Number of Shares (IV) | Number of shares held in dematerialized form (V) | Total Shareholding as a percentage of total no. of shares | | Shares Pledged or otherwise encumbered | |
|-----|---|---------------------------------|--------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| | Total (A+B) | 9822 | 39,00,000 | 26,14,938 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which | | | | | | | |
| | Depository Receipts have been issued | | | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Grand-Total (A+B+C) | 9822 | 39,00,000 | 26,14,938 | 100.00 | 100.00 | 0 | 0.00 |

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SWADESHI POLYTEX LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/03/2015

| Sr. No. | Folio# / DPID/CLID | Name of the shareholder | Details of Shares held | | Encumbered shares ^(*) | | | Details of warrants | | Details of convertible securities | | Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------|--------------------|--------------------------------------|------------------------|-----------------------------------|----------------------------------|---------------------------------|--|----------------------|---|------------------------------------|---|---|
| | | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage %=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clauses (I) (a) | No. of Warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| 1 | IN300095/10696229 | Drapack Systems Pvt Ltd | 2,77,500 | 7.12 | 0 | 0.00 | 0.00 | | | | | |
| 2 | N002816 | MS NATIONAL TEXTILE CORPORATION LT | 250 | 0.01 | 0 | 0.00 | 0.00 | | | | | |
| 3 | N002817 | MS NATIONAL TEXTILE CORPORATION LT | 250 | 0.01 | 0 | 0.00 | 0.00 | | | | | |
| 4 | M002320 | MR MAHENDRA SWARUP | 5,250 | 0.13 | 0 | 0.00 | 0.00 | | | | | |
| 5 | IN302603/10178861 | NATIONAL TEXTILE CORPORATION LIMITED | 13,10,500 | 33.60 | 0 | 0.00 | 0.00 | | | | | |
| 6 | IN300095/106962376 | BAHARPUR COOLING TOWERS LTD. | 4,52,929 | 11.61 | 0 | 0.00 | 0.00 | | | | | |
| 7 | IN300095/10696237 | Selecto Pac Pvt Ltd | 3,43,250 | 8.80 | 0 | 0.00 | 0.00 | | | | | |
| Grand-Total | | | 23,89,929 | 61.28 | 0 | 0.00 | 0.00 | - | - | - | - | - |

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SWADESHI POLYTEX LIMITED

(1) (c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2015

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(1)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------|--------------------|--|------------------|--|----------------------|---|------------------------------------|---|---|
| | | | | | No. of Warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| 1 | M005061 | M/S M K J ENTERPRISES LTD | 4,87,525 | 12.50 | | | | | |
| 2 | IN300095/10183699 | Melvin Powel Vanaspati & Engg. Industries Ltd. | 82,425 | 2.11 | | | | | |
| 3 | IN300214/16142959 | SK MORTAZAUDDIN AHMED | 53,730 | 1.38 | | | | | |
| Grand-Total | | | 6,23,680 | 15.99 | | | | | |

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(1) (c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/03/2015

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C) in para(1)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------|--------------------|---------------------------|------------------|---|----------------------|---|------------------------------------|---|---|
| | | | | | No. of Warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| 1 | M005061 | M/S M K J ENTERPRISES LTD | 4,87,525 | 12.50 | - | - | - | - | - |
| Grand-Total | | | 4,87,525 | 12.50 | - | - | - | - | - |

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(1) (d) Statement showing details of lock-in shares as on 31/03/2015

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Category of Shareholders (promoters/ Public) | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|---------|--------------------|-------------------------|--|------------------|--|
|---------|--------------------|-------------------------|--|------------------|--|

NIL

NIL

NIL

| | | |
|--------------------|------------|------------|
| Grand-Total | NIL | NIL |
|--------------------|------------|------------|

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Distribution Schedule

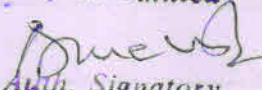
SWADESHI POLYTEX LIMITED

| | | | |
|------------------------------|---------------|--------------------------------------|------------|
| Distribution of | Equity Shares | as on | 31/03/2015 |
| Total Nominal value of Rs. | 39000000.00 | Nominal value of each share/unit Rs. | 10.00 |
| Total number of shares/units | 3900000 | Paid up value of each share/unit Rs. | 10.00 |

TABLE I
Distribution of holdings

| Shareholding of value of Rs. | Shareholders | | Share holdings | | |
|------------------------------|--------------|---------------|----------------|--------------------|---------------|
| | Number | % to total | Shares | Amount | % to total |
| UPTO TO 5000 | 9674 | 98.49 | 667006 | 6670060.00 | 17.10 |
| 5001 TO 10000 | 89 | 0.91 | 68435 | 684350.00 | 1.75 |
| 10001 TO 20000 | 30 | 0.31 | 47057 | 470570.00 | 1.21 |
| 20001 TO 30000 | 9 | 0.09 | 20804 | 208040.00 | 0.53 |
| 30001 TO 40000 | 4 | 0.04 | 13430 | 134300.00 | 0.34 |
| 40001 TO 50000 | 3 | 0.03 | 15000 | 150000.00 | 0.38 |
| 50001 TO 100000 | 4 | 0.04 | 26275 | 262750.00 | 0.67 |
| 100001 and Above | 9 | 0.09 | 3041993 | 30419930.00 | 78.00 |
| ** G Total | 9822 | 100.00 | 3900000 | 39000000.00 | 100.00 |

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SWADESHI POLYTEX LIMITED

Shareholding Pattern as on 31/03/2015


(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr No. | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|--|---------------------------|---|---|
| | | | NIL | |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|-----------------------|--|---|---|
| | | | NIL | |
| | TOTAL | | | |

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