

**Annexure II**  
**SWADESHI POLYTEX LIMITED**

(1) (a) Statement showing Shareholding Pattern as on

30/06/2015

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	1	5,250	0	0.13	0.13	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	6	23,84,679	23,84,179	61.15	61.15	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	7	23,89,929	23,84,179	61.28	61.28	0	0.00
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	7	23,89,929	23,84,179	61.28	61.28	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	12	2,125	0	0.05	0.05	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	1	250	0	0.01	0.01	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	950	525	0.02	0.02	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	16	3,325	525	0.08	0.08	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	62	5,87,358	82,811	15.06	15.06	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	9718	8,16,814	52,104	20.95	20.95	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	3	97,864	97,864	2.51	2.51	0	0.00
(c)	ANY OTHER (SPECIFY)- CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	NON-RESIDENTS	29	4,710	0	0.12	0.12	0	0.00
	FOREIGN COMPANY	0	0	0	0.00	0.00	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	9812	15,06,746	2,32,779	38.64	38.64	0	0.00
	Total (B)	9828	15,10,071	2,33,304	38.72	38.72	0	0.00
	Total (A+B)	9835	39,00,000	26,17,483	100.00	100.00	0	0.00

For Swadeshi Polytex Limited

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Code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	9835	39,00,000	26,17,483	100.00	100.00	0	0.00

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Introductory sub-table (I)(a)

Name of the Company: SWADESH POLYTEX LIMITED			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 30/06/2015			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>			
		3900000	0

Total (A+B+C)	3900000
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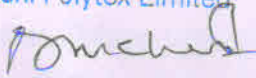
  
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Annexure II  
SWADESHI POLYTEX LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/06/2015

Sr. No.	Folio / DPID/CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage $V=(V)/(III)*100$	As a % of grand total (A)+(B)+(C) of sub-clauses (I) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300095/10696229	Dopack Systems Pvt Ltd	2,77,500	7.12	0	0.00	0.00					
2	N002816	M/S NATIONAL TEXTILE CORPORATION LT	250	0.01	0	0.00	0.00					
3	N002817	M/S NATIONAL TEXTILE CORPORATION LT	250	0.01	0	0.00	0.00					
4	M002320	MR MAHENDRA SWARUP	5,250	0.13	0	0.00	0.00					
5	IN302803/10178861	NATIONAL TEXTILE CORPORATION LIMITED	13,10,500	33.60	0	0.00	0.00					
6	IN300095/10602176	PAHARPUR COOLING TOWERS LTD.	4,52,929	11.61	0	0.00	0.00					
7	IN300095/10696237	Selecto Pac Pvt Ltd	1,43,250	3.80	0	0.00	0.00					
<b>Grand-Total</b>			<b>23,89,929</b>	<b>61.28</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>					

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**Annexure II**  
**SWADESHI POLYTEX LIMITED**

(1) (c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/06/2015

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	M005061	M/S M K J ENTERPRISES LTD	4,87,525	12.50					
2	IN300095/10183699	Melvin Powel Vanaspati & Engg. Industries Ltd .	82,425	2.11					
3	IN300214/16142959	SK MORTAZAUDDIN AHMED	53,730	1.38					
<b>Grand-Total</b>			<b>6,23,680</b>	<b>15.99</b>	-	-	-	-	-

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**SWADESHI POLYTEX LIMITED**

**Annexure II**

**SWADESHI POLYTEX LIMITED**

(1) (c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on **30/06/2015**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	M005061	M/S M K J ENTERPRISES LTD	4,87,525	12.50					
<b>Grand-Total</b>			<b>4,87,525</b>	<b>12.50</b>	-	-	-	-	-

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**Annexure II  
SWADESHI POLYTEX LIMITED**

**(1) (d) Statement showing details of lock-in shares as on 30/06/2015**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above

NIL

NIL

NIL

<b>Grand-Total</b>	<b>NIL</b>	<b>NIL</b>
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Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above

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## Distribution Schedule

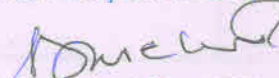
### SWADESHI POLYTEX LIMITED

Distribution of	Equity Shares	as on	30/06/2015
Total Nominal value of Rs.	39000000.00	Nominal value of each share/unit Rs.	10.00
Total number of shares/units	3900000	Paid up value of each share/unit Rs.	10.00

TABLE I  
Distribution of holdings

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	9688	98.51	666536	6665360.00	17.09
5001 TO 10000	89	0.90	68680	686800.00	1.76
10001 TO 20000	30	0.31	47057	470570.00	1.21
20001 TO 30000	9	0.09	21029	210290.00	0.54
30001 TO 40000	4	0.04	13430	134300.00	0.34
40001 TO 50000	3	0.03	15000	150000.00	0.38
50001 TO 100000	3	0.03	16275	162750.00	0.42
100001 and Above	9	0.09	305193	3051930.00	78.26
<b>** G Total</b>	<b>9835</b>	<b>100.00</b>	<b>3900000</b>	<b>39000000.00</b>	<b>100.00</b>

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**Annexure II**  
**SWADESHI POLYTEX LIMITED**

Shareholding Pattern as on 30/06/2015

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above }
			<b>NIL</b>	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above }
			<b>NIL</b>	
	<b>TOTAL</b>			

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